

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

CELSIUS NETWORK LLC, *et al.*,<sup>1</sup>

Debtors.

)  
) Chapter 11  
)

) Case No. 22-10964 (MG)  
)

) (Jointly Administered)  
)

**AFFIDAVIT OF SERVICE**

I, Mohammad Khalil, depose and say that I am employed by Kroll Restructuring Administration LLC (“*Kroll*”), the information agent for the Official Committee of Unsecured Creditors in the above-captioned chapter 11 cases.

On August 9, 2023, at my direction and under my supervision, employees of Kroll caused the following document to be served by the method set forth on the Master Service List attached hereto as **Exhibit A**:

- Notice of Filing of Committee Support Letter [Docket No. 3241]

Dated: August 18, 2023

/s/ Mohammad Khalil  
Mohammad Khalil

State of New York  
County of New York

Subscribed and sworn (or affirmed) to me on August 18, 2023, by Mohammad Khalil, proved to me on the bases of satisfactory evidence to be the person who executed this affidavit.

/s/ HERBERT BAER

Notary Public, State of New York  
No BA6205563  
Qualified in Westchester County  
Commission Expires May 11, 2025

<sup>1</sup> The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); and Celsius US Holding LLC (7956). The location of Debtor Celsius Network LLC’s principal place of business and the Debtors’ service address in these chapter 11 cases is 121 River Street, PH05, Hoboken, New Jersey 07030.

**Exhibit A**

Exhibit A  
Master Service List  
Served as set forth below

DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
	ALABAMA OFFICE OF THE ATTORNEY GENERAL	501 WASHINGTON AVE MONTGOMERY AL 36104	CONSUMERINTEREST@ALABAMAAG.GOV	First Class Mail and Email
	ALASKA OFFICE OF THE ATTORNEY GENERAL	1031 W 4TH AVE SUITE 200 ANCHORAGE AK 99501	ATTORNEY.GENERAL@ALASKA.GOV	First Class Mail and Email
	ALTCOINTRADER (PTY) LTD	229 ONTDEKKERS RD, HORIZON ROODEPOORT 1724 SOUTH AFRICA	RICHARD@ALTCOINTRADER.CO.ZA	First Class Mail and Email
	AMTRUST NORTH AMERICA INC ON BEHALF OF ASSOCIATED INDUSTRIES INSURANCE CO	C/O MAURICE WUTSCHER LLP ATTN: THOMAS R. DOMINCZYK 5 WALTER FORAN BLVD, SUITE 2007 FLEMINGTON NJ 08822	TDOMINCZYK@MAURICEWUTSCHER.COM THOMAS-DOMINCZYK-5025@ECF.PACERPRO.COM	First Class Mail and Email
	ARIZONA OFFICE OF THE ATTORNEY GENERAL	2005 N CENTRAL AVE PHOENIX AZ 85004	AGINFO@AZAG.GOV	First Class Mail and Email
	ARKANSAS OFFICE OF THE ATTORNEY GENERAL	323 CENTER ST SUITE 200 LITTLE ROCK AR 72201	OAG@ARKANSASAG.GOV	First Class Mail and Email
	B2C2 LTD	86-90 PAUL ST LONDON EC2A 4NE UNITED KINGDOM	MIDDLEOFFICE@B2C2.COM	First Class Mail and Email
	BAKER, DOMINIC JOHN	ADDRESS ON FILE	EMAIL ON FILE	First Class Mail and Email
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COUNSEL TO FAHRENHEIT, LLC (“FAHRENHEIT”)	BROWN RUDNICK LLP	ATTN: ʘSHARI I. DWOSKIN, ESQ., MATTHEW A. SAWYER, ESQ. 1 FINANCIAL CENTER BOSTON MA 02111	SDWOSKIN@BROWNRUDNICK.COM MSAWYER@BROWNRUDNICK.COM	First Class Mail and Email
COUNSEL TO ORACLE AMERICA, INC.	BUCHALTER, A PROFESSIONAL CORPORATION	SHAWN M. CHRISTIANSON, ESQ. 425 MARKET STREET SUITE 2900 SAN FRANCISCO CA 94105-3493	SCHRISTIANSON@BUCHALTER.COM	First Class Mail and Email
	CALIFORNIA OFFICE OF THE ATTORNEY GENERAL	PO BOX 944255 SACRAMENTO CA 94244-2550	XAVIER.BECERRA@DOJ.CA.GOV	First Class Mail and Email
UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF NEW YORK	CHAMBERS OF HONORABLE CHIEF JUDGE MARTIN GLENN	CELSIUS CHAMBERS COPY US BANKRUPTCY COURT SDNY ONE BOWLING GREEN NEW YORK NY 10004-1408	MG.CHAMBERS@NYSB.USCOURTS.GOV	First Class Mail and Email
	CHANG, RICKIE	ADDRESS ON FILE	EMAIL ON FILE	First Class Mail and Email
	COLORADO OFFICE OF THE ATTORNEY GENERAL	RALPH L. CARR JUDICIAL BUILDING 1300 BROADWAY, 10TH FLOOR DENVER CO 80203	CORA.REQUEST@COAG.GOV	First Class Mail and Email
	CONNECTICUT OFFICE OF THE ATTORNEY GENERAL	165 CAPITOL AVE HARTFORD CT 6106	ATTORNEY.GENERAL@CT.GOV	First Class Mail and Email
	COVARIO AG	LANDYS GYR STRASSE 1 ZUG 6300 SWITZERLAND	CELSIUSBANKRUPTCY@COVAR.IO MARK.BANNER@COVAR.IO	First Class Mail and Email
	CRED INC. LIQUIDATION TRUST	C/O MCDERMOTT WILL & EMERY LLP ATTN: DARREN AZMAN ONE VANDERBILT AVE NEW YORK NY 10017-3852	DAZMAN@MWE.COM MCO@MWE.COM CGREER@MWE.COM	First Class Mail and Email
	CRED INC. LIQUIDATION TRUST	C/O MCDERMOTT WILL & EMERY LLP ATTN: GREGG STEINMAN 333 SE 2ND AVE, SUITE 4500 MIAMI FL 33131-2184	GSTEINMAN@MWE.COM	First Class Mail and Email
	CRYPTO10 SP -SEGREGATED PORTFOLIO OF	INVICTUS CAPITAL FINANCIAL TECHNOLOGIES SPC 67 FORT ST 1ST FLOOR ARTEMIS HOUSE GEORGE TOWN KY1-1102 CAYMAN ISLANDS	C10_SPC@INVICTUSCAPITAL.COM DANIEL@INVICTUSCAPITAL.COM	First Class Mail and Email
	DEFERRED 1031 EXCHANGE, LLC	ATTN: PRESIDENT OR GENERAL COUNSEL LAKELAND AVE. DOVER DE 19901	CIADONISI@DEFERRED1031.COM	First Class Mail and Email

Exhibit A  
Master Service List  
Served as set forth below

DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
	DEKKER, CARLOS C	ADDRESS ON FILE	EMAIL ON FILE	First Class Mail and Email
	DELAWARE DEPARTMENT OF JUSTICE	CARVEL STATE OFFICE BUILDING 820 N FRENCH ST WILMINGTON DE 19801	ATTORNEY.GENERAL@STATE.DE.US ATTORNEY.GENERAL@DELAWARE.GOV	First Class Mail and Email
	DENTZEL, ZARYN	ADDRESS ON FILE	EMAIL ON FILE	First Class Mail and Email
	DIFIORE, THOMAS ALBERT	ADDRESS ON FILE	EMAIL ON FILE	First Class Mail and Email
	DISTRICT OF COLUMBIA OFFICE OF THE ATTORNEY GENERAL	400 6TH STREET NW WASHINGTON DC 20001	OAG@DC.GOV	First Class Mail and Email
	DIXON, SIMON	ADDRESS ON FILE	EMAIL ON FILE	First Class Mail and Email
	DOWNS, BRADLEY JAMES	ADDRESS ON FILE	EMAIL ON FILE	First Class Mail and Email
	DR. ASHRAF ELSHAFEI	C/O ARENTFOX SCHIFF LLP ATTN: JEFFREY R. GLEIT & ALLISON H. WEISS 1301 AVENUE OF THE AMERICAS, 42ND FLOOR NEW YORK NY 10019	JEFFREY.GLEIT@AFSLAW.COM ALLISON.WEISS@AFSLAW.COM LISA.INDELICATO@AFSLAW.COM ALYSSA.FIORENTINO@AFSLAW.COM	First Class Mail and Email
COUNSEL TO ADRIAN PEREZ-SIAM	DUANE MORRIS LLP	ATTN: LAWRENCE J. KOTLER, ESQUIRE 30 S. 17TH STREET PHILADELPHIA PA 19103	LKOTLER@DUANEMORRIS.COM	First Class Mail and Email
	EMIL PILACIK, JR. AND EMCO TECHNOLOGY, INC.	ATTN: WILLIAM D. SCHROEDER, JR. 920 LENMAR DR BLUE BELL PA 19422	SCHROEDER@JRLAW.ORG HEALEY@JRLAW.ORG	First Class Mail and Email
	FARR, NICHOLAS	ADDRESS ON FILE	EMAIL ON FILE	First Class Mail and Email
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	FEINTISCH, ADAM MICHAEL	ADDRESS ON FILE	EMAIL ON FILE	First Class Mail and Email
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	FITE, JACOB BENJAMIN	ADDRESS ON FILE	EMAIL ON FILE	Email
	FLORIDA OFFICE OF THE ATTORNEY GENERAL	THE CAPITOL PL-01 TALLAHASSEE FL 32399	ASHLEY.MOODY@MYFLORIDALEGAL.COM	First Class Mail and Email
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	GEORGIA OFFICE OF THE ATTORNEY GENERAL	40 CAPITOL SQ SW ATLANTA GA 30334		First Class Mail
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	INDIANA OFFICE OF THE INDIANA ATTORNEY GENERAL	INDIANA GOVERNMENT CENTER SOUTH 302 W WASHINGTON ST, 5TH FLOOR INDIANAPOLIS IN 46204		First Class Mail

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Served as set forth below

DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
	INTERNAL REVENUE SERVICE	PO BOX 7346 PHILADELPHIA PA 19101-7346		First Class Mail
	INVICTUS CAPITAL FINANCIAL TECHNOLOGIES SPC	67 FORT ST GRAND CAYMAN KY1-1102 CAYMAN ISLANDS	C20_SPC@INVICTUSCAPITAL.COM DANIEL@INVICTUSCAPITAL.COM	First Class Mail and Email
	IOWA OFFICE OF THE ATTORNEY GENERAL	HOOVER STATE OFFICE BUILDING 1305 E WALNUT ST DES MOINES IA 50319	CONSUMER@AG.IOWA.GOV	First Class Mail and Email
	JEFFRIES, DAVID	ADDRESS ON FILE	EMAIL ON FILE	First Class Mail and Email
	KANSAS OFFICE OF THE ATTORNEY GENERAL	ATTN: ATTORNEY GENERAL DEREK SCHMIDT 120 SW 10TH AVE 2ND FLOOR TOPEKA KS 66612	DEREK.SCHMIDT@AG.KS.GOV	First Class Mail and Email
	KENTUCKY OFFICE OF THE ATTORNEY GENERAL	ATTN: DANIEL CAMERON 700 CAPITAL AVE SUITE 118 FRANKFORT KY 40601		First Class Mail
	KIBLER-MELBY, CORT	ADDRESS ON FILE	EMAIL ON FILE	First Class Mail and Email
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COUNSEL TO DEBTOR CELSIUS NETWORK LLC, ET AL.	KIRKLAND & ELLIS LLP	ATTN: JOSHUA A. SUSSBERG 601 LEXINGTON AVE NEW YORK NY 10022	JSUSSBERG@KIRKLAND.COM	First Class Mail and Email
COUNSEL TO DEBTOR CELSIUS NETWORK LLC, ET AL.	KIRKLAND & ELLIS LLP	ATTN: PATRICK J. NASH, JR. & ROSS M. KWASTENIET 300 N LASALLE ST CHICAGO IL 60654	PATRICK.NASH@KIRKLAND.COM ROSS.KWASTENIET@KIRKLAND.COM	First Class Mail and Email
	KOHI, HIROKADO	ADDRESS ON FILE	EMAIL ON FILE	First Class Mail and Email
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NEW SPANISH RIDGE, LLC, MRK SPANISH RIDGE, LLC & PREH SPANISH RIDGE, LLC	LEVIN EPSTEIN & ASSOCIATES PC	ATTN: JOSHUA D. LEVIN-EPSTEIN, ESQ. 60 E 42ND ST, SUITE 4700 NEW YORK NY 10165	JOSHUA@LEVINEPSTEIN.COM	First Class Mail and Email
	LOUISIANA OFFICE OF THE ATTORNEY GENERAL	DEPARTMENT OF JUSTICE 300 CAPITAL DR BATON ROUGE LA 70802	ADMININFO@AG.STATE.LA.US	First Class Mail and Email
COUNSEL TO PROPOSED LEAD PLAINTIFFS	LOWENSTEIN SANDLER LLP	ATTN: MICHAEL S. ETKIN, ANDREW BEHLMANN ONE LOWENSTEIN DRIVE ROSELAND NJ 07068	METKIN@LOWENSTEIN.COM ABEHLMANN@LOWENSTEIN.COM	First Class Mail and Email
COUNSEL TO PROPOSED LEAD PLAINTIFFS	LOWENSTEIN SANDLER LLP	ATTN: PHILLIP KHEZRI 1251 AVENUE OF THE AMERICAS 17TH FLOOR NEW YORK NY 10020	PKHEZRI@LOWENSTEIN.COM	First Class Mail and Email
	LYLLOFF, SANDER	ADDRESS ON FILE	EMAIL ON FILE	Email
	MAINE OFFICE OF THE ATTORNEY GENERAL	6 STATE HOUSE STATION AUGUSTA ME 04333	ATTORNEY.GENERAL@MAINE.GOV	First Class Mail and Email
	MARYLAND OFFICE OF THE ATTORNEY GENERAL	200 ST. PAUL PLACE BALTIMORE MD 21202	OAG@OAG.STATE.MD.US	First Class Mail and Email
	MASSACHUSETTS ATTORNEY GENERAL'S OFFICE	1 ASHBURTON PLACE 20TH FLOOR BOSTON MA 02108		First Class Mail
Counsel for AmTrust North America, Inc. on behalf of Associated Industries Insurance Company, Inc.	MAURICE WUTSHER LLP	ATTN: ALAN C. HOCHHEISER 23611 CHARGIN BLVD SUITE 207 BEACHWOOD OH 44122	AHOCHHEISER@MAURICEWUTSCHER.COM	First Class Mail and Email
Cousnel for Anabelle Dias and Keith Suckno	MCCARTER & ENGLISH, LLP	ATTN: DAVID J. ADLER WORLDWIDE PLAZA 825 EIGHTH AVE 31ST FLOOR NEW YORK NY 10019	DADLER@MCCARTER.COM	First Class Mail and Email
	MCCLINTOCK, MICHAEL	ADDRESS ON FILE	EMAIL ON FILE	First Class Mail and Email
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DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
COUNSEL TO NEW JERSEY BUREAU OF SECURITIES	MCELROY, DEUTSCH, MULVANEY & CARPENTER, LLP	ATTN: VIRGINIA T. SHEA 1300 MT. KEMBLE AVENUE P.O. BOX 2075 MORRISTOWN NJ 07962-2075	VSHEA@MDMC-LAW.COM	First Class Mail and Email
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	MISSISSIPPI OFFICE OF THE ATTORNEY GENERAL	WALTER SILLERS BUILDING 550 HIGH ST PO BOX 220 JACKSON MS 39201		First Class Mail
	MISSOURI OFFICE OF THE ATTORNEY GENERAL	SUPREME COURT BUILDING 207 W HIGH ST JEFFERSON CITY MO 65101	CONSUMER.HELP@AGO.MO.GOV	First Class Mail and Email
	MONTANA OFFICE OF THE ATTORNEY GENERAL	JUSTICE BUILDING, 3RD FLOOR 215 N SANDERS PO BOX 201401 HELENA MT 59602	CONTACTDOJ@MT.GOV	First Class Mail and Email
	MURPHY, JR, THOMAS PATRICK	ADDRESS ON FILE	EMAIL ON FILE	First Class Mail and Email
	NEBRASKA OFFICE OF THE ATTORNEY GENERAL	2115 STATE CAPITOL LINCOLN NE 68509		First Class Mail
	NEVADA OFFICE OF THE ATTORNEY GENERAL	OLD SUPREME COURT BUILDING 100 N CARSON ST CARSON CITY NV 89701		First Class Mail
	NEW HAMPSHIRE OFFICE OF THE ATTORNEY GENERAL	NH DEPARTMENT OF JUSTICE 33 CAPITOL ST CONCORD NH 3301	ATTORNEYGENERAL@DOJ.NH.GOV	First Class Mail and Email
	NEW JERSEY OFFICE OF THE ATTORNEY GENERAL	RICHARD J. HUGHES JUSTICE COMPLEX 25 MARKET ST 8TH FL, WEST WING BOX 080 TRENTON NJ 8611		First Class Mail
	NEW MEXICO OFFICE OF THE ATTORNEY GENERAL	408 GALISTEO ST VILLAGRA BUILDING SANTA FE NM 87501	HBALDERAS@NMAG.GOV	First Class Mail and Email
	NEW YORK OFFICE OF THE ATTORNEY GENERAL	THE CAPITOL 2ND FLOOR ALBANY NY 12224		First Class Mail
PETER POLOMBO	NORGAARD O'BOYLE & HANNON	ATTN: BRIAN G. HANNON, ESQ. & MARK E. NORGAARD, ESQ. 184 GRAND AVE ENGLEWOOD NJ 07631	BHANNON@NORGAARDFIRM.COM MNORGAARD@NORGAARDFIRM.COM CROSE@NORGAARDFIRM.COM SFERREIRA@NORGAARDFIRM.COM KCIMMINO@NORGAARDFIRM.COM CROSE@NORGAARDFIRM.COM	First Class Mail and Email
	NORTH CAROLINA OFFICE OF THE ATTORNEY GENERAL	114 W EDENTON ST RALEIGH NC 27603		First Class Mail
	NORTH DAKOTA OFFICE OF THE ATTORNEY GENERAL	STATE CAPITOL 600 E BOULEVARD AVE DEPT. 125 BISMARCK ND 58505	NDAG@ND.GOV	First Class Mail and Email

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Master Service List  
Served as set forth below

DESCRIPTION	NAME	ADDRESS	EMAIL	METHOD OF SERVICE
COUNSEL TO TEXAS DEPARTMENT OF BANKING	OFFICE OF THE ATTORNEY GENERAL OF TEXAS	ATTN: LAYLA D. MILLIGAN, ABIGAIL R. RYAN, JASON B. BINFORD & ROMA N. DESAI, ASSISTANT ATTORNEYS GENERAL BANKRUPTCY & COLLECTIONS DIVISION P. O. BOX 12548 AUSTIN TX 78711-2548		First Class Mail
	OFFICE OF THE UNITED STATES TRUSTEE FOR THE SOUTHERN DISTRICT OF NEW YORK	ATTN: SHARA CORNELL 201 VARICK ST ROOM 1006 NEW YORK NY 10014	USTPREGION02.NYECF@USDOJ.GOV Shara.Cornell@usdoj.gov	First Class Mail and Email
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	OFFICIAL COMMITTEE OF UNSECURED CREDITORS	ATTN: CAROLINE G. WARREN, THOMAS DIFIORE, SCOTT DUFFY FOR ICB SOLUTIONS, CHRISTOPHER COCO, ANDREW YOON, MARK ROBINSON, & KEITH NOYES FOR COVARIO AG	CAROLINEGWARREN@GMAIL.COM TOMDIF@GMAIL.COM ICBSOLUTIONS@PROTON.ME CHRISTOPHER.J.COCO@GMAIL.COM CELSIUSBANKRUPTCYCASE@GMAIL.COM MARKROBINSON55@GMAIL.COM CELSIUSBANKRUPTCY@COVAR.IO	Email
COUNSEL FOR AD HOC GROUP OF EARN ACCOUNT HOLDERS INCLUDING IMMANUEL HERRMANN, NICHOLAS FARR AND BRETT PERRY	OFFIT KURMAN, P.A.	ATTN: JASON A. NAGI 590 MADISON AVENUE 6TH FLOOR NEW YORK NY 10022	JASON.NAGI@OFFITKURMAN.COM	First Class Mail and Email
COUNSEL FOR AD HOC GROUP OF EARN ACCOUNT HOLDERS INCLUDING IMMANUEL HERRMANN, NICHOLAS FARR AND BRETT PERRY	OFFIT KURMAN, P.A.	ATTN: JOYCE A. KUHNS 300 EAST LOMBARD STREET SUITE 2010 BALTIMORE MD 21202	JKUHNS@OFFITKURMAN.COM	First Class Mail and Email
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	OREGON OFFICE OF THE ATTORNEY GENERAL	1162 COURT ST NE SALEM OR 97301-4096	ELLEN.ROSENBLUM@DOG.STATE.OR.US ATTORNEYGENERAL@DOJ.STATE.OR.US	First Class Mail and Email
COUNSEL TO GALAXY DIGITAL TRADING LLC	ORRICK, HERRINGTON & SUTCLIFFE LLP	ATTN: RANIERO D'AVERSA, JR. 51 WEST 52ND STREET NEW YORK NY 10019-6142	OHSCELSIUSNOTICE@ORRICK.COM	First Class Mail and Email
	PARK, SEONG	ADDRESS ON FILE	EMAIL ON FILE	First Class Mail and Email
	PENNSYLVANIA OFFICE OF THE ATTORNEY GENERAL	STRAWBERRY SQUARE 16TH FL HARRISBURG PA 17120		First Class Mail
	PERRY, BRETT ALAN	ADDRESS ON FILE	EMAIL ON FILE	First Class Mail and Email
	PETERSON, STEPHEN PAUL	ADDRESS ON FILE	EMAIL ON FILE	First Class Mail and Email
	PHAROS USD FUND SP & PHAROS FUND SP	LANDMARK SQUARE, 1ST FLOOR 64 EARTH CLOSE PO BOX 715 GRAND CAYMAN KY-1107 Cayman Islands	ADMIN@LANTERNVENTURES.COM	First Class Mail and Email
	PHAROS USD FUND SP & PHAROS FUND SP	LANDMARK SQUARE, 1ST FLOOR 64 EARTH CLOSE PO BOX 715 GRAND CAYMAN KY-1107 CAYMAN ISLANDS	ADMIN@LANTERNVENTURES.COM	First Class Mail and Email
THOMAS DIFIORE	PRYOR CASHMAN LLP	ATTN: SETH H. LIEBERMAN & MATTHEW W. SILVERMAN 7 TIMES SQUARE NEW YORK NY 10036-6569	SLIEBERMAN@PRYORCASHMAN.COM MSILVERMAN@PRYORCASHMAN.COM	First Class Mail and Email
	RAJ, RAFAEL	ADDRESS ON FILE	EMAIL ON FILE	Email
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